

Loan Form Application User Guide

The Applicant Club is the club that wish to take the player on loan and they must initiate the loan registration application process.

To initiate the registration process, go to the relevant <u>men's</u> or <u>women's</u> registration pages on the England Rugby website. Here you can select the applicable button to start the loan application process.

1. This brings you to the PowerForm Signer Information page, on the DocuSign website. Here you will outline the application workflow, defining who needs to view and sign the application.

As the applicant club's representative, you must complete your name and email address; the player's name and email address; and the name and email address of an official at the player's current club (the club with whom the registration is held).

Once all fields are completed please click the "Begin Signing" button at the bottom of the screen.

| PowerForm Signer Information |
|--|
| Fill in the name and email for each signing role listed below. Signers will receive an email inviting them to sign this document. |
| Please enter your name and e-mail to begin the signing process. |
| Your Role: |
| Applicant Club |
| Your Name: |
| |
| Your E-mail: |
| |
| Please provide information for any other signers needed for this document. |
| Role: |
| Player * |
| Name: |
| |
| E-mail: |
| |
| Role: |
| Current Club Registrar |
| Name: |
| |
| |
| E-mail: |
| |
| |
| Begin Signing |
| |
| |
| |



2. After clicking "Begin Signing" you will brought to the below page.

| An e-mail has just been sent to your e-mail address with a special validation code in it. To proceed to sign your documents please open your e-mail and enter the code into the box below. Keep this browser window open while you get your e-mail. Access Code VALIDATE I NEVER RECEIVED AN ACCESS CODE Show Text | lease ente | er the access | code to view the docum |
|--|--|--|---|
| An e-mail has just been sent to your e-mail address with a special validation code in it. To proceed to sign your documents please open your e-mail and enter the code into the box below. Keep this browser window open while you get your e-mail. Access Code VALIDATE I NEVER RECEIVED AN ACCESS CODE Show Text | | | |
| Access Code VALIDATE I NEVER RECEIVED AN ACCESS CODE Show Text | n e-mail has just bei ign your documents irowser window oper | en sent to your e-mail addre please open your e-mail an n while you get your e-mail. | ess with a special validation code in it. To proceed d enter the code into the box below. Keep this |
| VALIDATE I NEVER RECEIVED AN ACCESS CODE Show Text | ccess Code | | |
| Show Text | | | DATE I NEVER RECEIVED AN ACCESS CODE |
| | | Show Text | |

3. You will have been sent a validation code via email. Please type this code into the Access Code box and click "Validate" which will take you through to the Registration Form.





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4. The "Start" navigation arrow will assist you throughout the application. Once clicked, it will show you all the information you need to fill in. All fields outlined in red are mandatory fields, you will not be able to complete the application without these fields being filled in.

| Please review the documents below. | FINISH | |
|---|-----------------|------------------------------------|
| Q Q 🕹, 😐 🔕 | | |
| START DocuSign Envelope ID: 3F0DA283-0873-4785-AEA1-0802F927827627 | | |
| Loan Form Edition 2 – valid from August 2018 | | |
| Registration type (tick as appropriate): Standard O Expedited O Loan Return | | |
| Current Club: | | |
| Player Name: D.O.B RFU ID Number: | | |
| Loan Start Date: | | |
| Previous clubs which the player has been on loan with, this current season: Club: Date From: Date To: | | |
| 1. | | |
| 2 | | |
| Powered by DocuSign, | ish (UK) ▼ Co | pyright © 2018 DocuSign Inc. V2R |

5. Once all fields are complete, the last step is to sign the document. Simply click the "sign" button.

| ter text FINISH MORE OPTIONS |
|---|
| Q Q 🕹 🖶 💿 |
| Interval and the player's identity. Nothing that any affect the proposed registration has been omitted. Signature: |
| Provensk by Danu Skine. |
| TEAMWORK RESPECT ENJOYMENT DISCIPLINE SPORTSMANSHIP 'England Rugby' and the RFU Rose are trade marks of the Rugby Football Union |



6. By clicking the "sign" button you will be asked to "adopt your signature". You have the option to select a signature style, draw with your mouse or sign with your initials. The preference is that you adopt a signature with your full name. Once you have chosen your preference, click "adopt and sign" which will place your e-signature on the application form.

| Select the Sign field to create and add your s | sionature | | FI | NISH | |
|--|--|--|------------|------|--|
| Ad | lopt Your Signature | | Â | | |
| Conf * Rec Full Joc | firm your name, initials and signature. quired Name* e Bloggs | Initials* JB | | | |
| PRE | LECT STYLE DRAW VIEW Jor Bloggs JB | Ch | ange Style | | |
| Shi Ey se my e | electing Adopt and Sign, I agree that the signature and initials will be the electronic representation of my igen() use them on documents, including legally binding contracts – just the same as a pen-and-paper sign DOPT AND SIGN CANCEL | signature and initials for all purposes inature or initial. | when I (or | | |
| | standing on a second se | | | | |
| | EAP Registration Form.docx | 1 | l of 1 | | |
| | FINISH | | | | |

7. Once you have clicked "Finish" you will be brought to a partially completed copy of the application form. You can choose to download or print the form if you wish, however once all the required signers, including the RFU Registrar, have signed the form, it will be processed on GMS and you will all be sent a completed copy with the signatures via email. You will also be sent an automatic confirmation email from the GMS.

| Your document is now complete. | CLOSE | MORE OPTIONS |
|--|-------|--------------|
| Q Q 🕹 🖥 | | |
| DocuSion Envelope ID: 28F72725-4850-4801-4629-0AF80516FBEC | | |
| Adult Registration Form Edition 24 – valid from August 2018 Registration type: | | |
| Section 1 | | |
| Applicant Club: Rugby Football Union | | |
| Section 2 | | |
| Player's Full Name: Joe Bloggs Known as: RFU Player ID (if known): | | |
| TEAMWORK RESPECT ENJØYMENT DISCIPLINE SPORTSMANSH | (P | |



8. To **check the progress of your application**, go back to your emails and in the relevant email, click the "Continue or Review Application" button as shown below. This will bring you to a copy of the form and will show who has and has not signed the form. You can then contact the person next in the workflow to request that they sign the application form.





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Loan Registration Application Workflow



The Loan Application is reviewed and if approved, processed in the GMS and confirmed by email

Further Help

If you still have any queries about this application process, via DocuSign, please <u>contact your RFU Registrar</u>.

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